

# QUALIFIED CHARITABLE DISTRIBUTION

IRA Rollover

To ensure that gifts made to Michigan State University via Qualified Charitable Distribution (QCD) from your IRA are promptly and correctly allocated, we kindly ask that you return this completed form, in addition to instructing your financial institution to make a charitable distribution.

## Donor Information

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone Number: \_\_\_\_\_  
Email: \_\_\_\_\_

## Gift Information

Total Gift Amount: \_\_\_\_\_

**Please distribute my gift in the following way(s):** *Attach additional sheets if distributing gift more than three ways*

Amount: _____ Fund Name: _____ Allocation Code: (if known) _____ <input type="checkbox"/> New gift <input type="checkbox"/> Payment on existing pledge	Amount: _____ Fund Name: _____ Allocation Code: (if known) _____ <input type="checkbox"/> New gift <input type="checkbox"/> Payment on existing pledge	Amount: _____ Fund Name: _____ Allocation Code: (if known) _____ <input type="checkbox"/> New gift <input type="checkbox"/> Payment on existing pledge
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- I confirm that no goods or services were received in exchange of this gift.
- I confirm that I am 70 ½ years of age or older and understand that a gift made via QCD will contribute toward my Minimum Required Distribution; however I will not receive a charitable tax deduction based on this gift.
- I would like more information about how I can make an estate gift by naming MSU as beneficiary of my IRA.

Signature \_\_\_\_\_

Date \_\_\_\_\_

**Internal Use**  
Staff responsible: \_\_\_\_\_

## Additional Information

Name of Financial Institution: \_\_\_\_\_  
Contact Name: \_\_\_\_\_  
Phone Number: \_\_\_\_\_  
Email: \_\_\_\_\_

**MICHIGAN STATE**  
UNIVERSITY

**Federal ID**  
**#38-6005984**

The IRA trustee/administrator should send the IRA gift directly to MSU. The check, or wire transfer, should clearly reveal it represents an IRA provision gift for the current year and the name of the IRA account owner.

**For more information about QCDs**, contact Deanna Gast at [gastd@msu.edu](mailto:gastd@msu.edu) or (517) 884-1071.

**Wire Transfer Instructions**

**Bank of America**  
2600 West Big Beaver Road  
Troy, MI 48084

Cash Transfer Bank Routing Number: **026009593**

CH Transfer Bank Routing Number: **071000039**

Account Name: **Board of Trustees, Michigan State University**

Cash Transfer/ACH Checking Account Number: **1935218139**

Swift Code for International Transfers: **BOFAUS3N**

CHIPS (Clearing House Interbank Payments System) Participant Number: **0959**

**CHECKS MAY BE SENT TO:**

MSU Advancement  
c/o Keena Dunn  
535 Chestnut Road, Room 300  
East Lansing, MI 48824